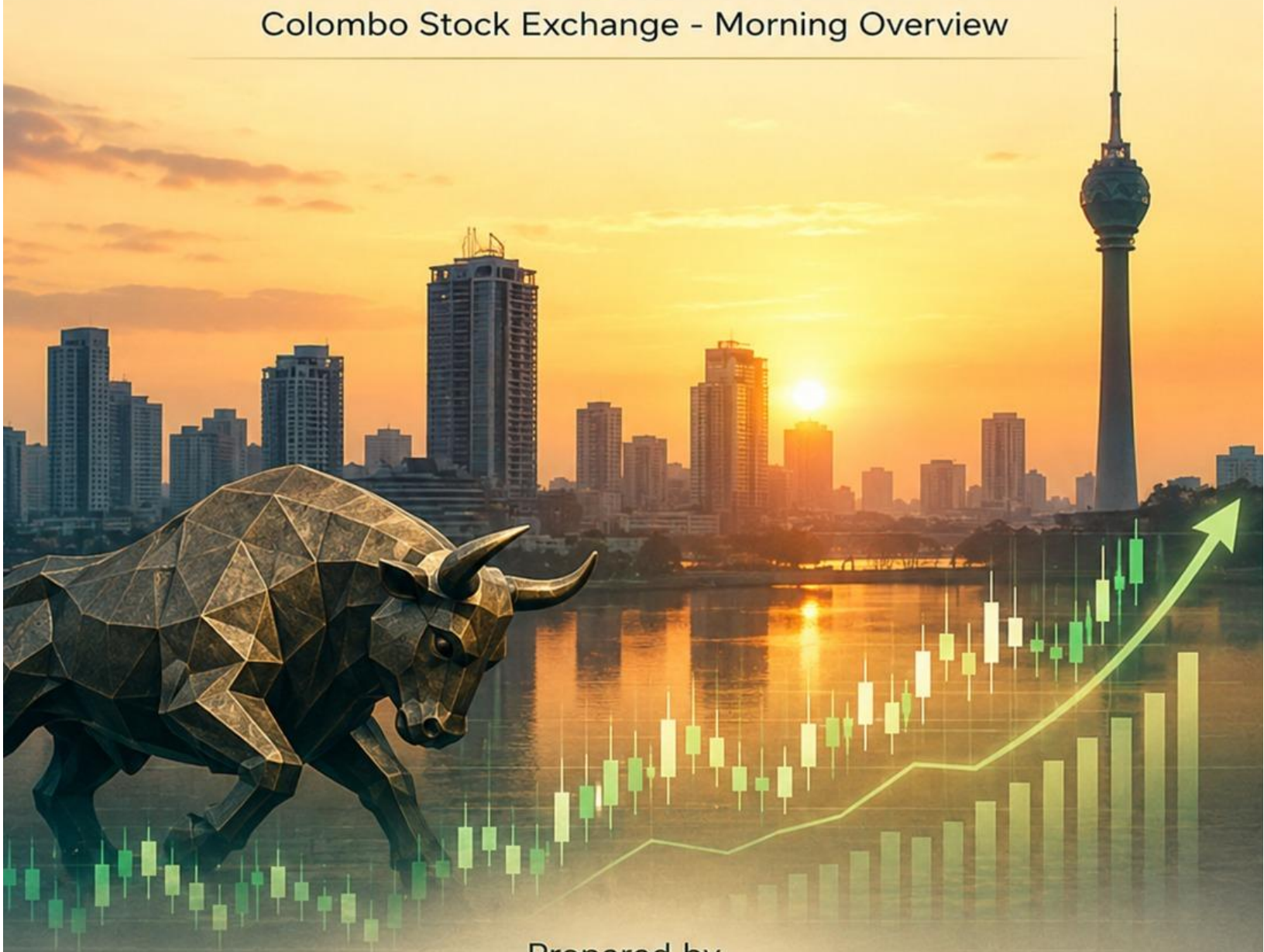


# MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by  
**Senfin Research**

# MORNING SUMMARY



"Risk comes from not knowing what you're doing."  
Warren Buffett

Thursday, October 1, 2026

| Equity Update               |   |       |        |                   | Global Indices                                                                                  |   |  |         |        |
|-----------------------------|---|-------|--------|-------------------|-------------------------------------------------------------------------------------------------|---|--|---------|--------|
|                             |   |       |        | 30-Sep            |                                                                                                 |   |  |         | 30-Sep |
|                             |   | Chg   | Chg%   |                   | Developed Markets                                                                               |   |  |         |        |
| ASPI                        | ▼ | -4.89 | -0.02% | 20,813            |  Dow Jones     | ▼ |  | 50,906  |        |
| S&P SL 20 Index             | ▼ | -2.24 | -0.04% | 5,894             |  Euro Stoxx 50 | ▼ |  | 6,269   |        |
| Total Turnover (LKR)        | ▲ |       |        | 1,553,316,214     |  FTSE 100      | ▼ |  | 10,606  |        |
| Market Capitalization (LKR) | ▲ |       |        | 7,548,181,112,965 |  Nikkei 225    | ▲ |  | 68,273  |        |
|                             |   |       |        |                   |  Hang Seng     | ▲ |  | 24,613  |        |
|                             |   |       |        |                   | Frontier Markets                                                                                |   |  |         |        |
| PER (x)                     |   |       |        | 10.8              |  VN index      | ▲ |  | 1,766   |        |
| PBV (x)                     |   |       |        | 1.3               |  KSE-100       | ▲ |  | 169,969 |        |
| DY (%)                      |   |       |        | 3.2               |                                                                                                 |   |  |         |        |
|                             |   |       |        |                   |                                                                                                 |   |  |         |        |

Source: CSE

Source: Bloomberg

| Exchange Rates |                                                                                     |           |       |            | Commodities                                                                         |                              |   |  |           |
|----------------|-------------------------------------------------------------------------------------|-----------|-------|------------|-------------------------------------------------------------------------------------|------------------------------|---|--|-----------|
|                |                                                                                     |           |       | 30-Sep     |                                                                                     |                              |   |  | 30-Sep    |
| (LKR per unit) |                                                                                     | TT Buying |       | TT Selling | Type                                                                                |                              |   |  |           |
| USD            |    | \$        | 326.3 | 335.3      |    | Gold (USD/t.oz)              | ▼ |  | 4,183     |
| GBP            |    | £         | 430.4 | 444.8      |    | Gold (LKR/t.oz)              | ▲ |  | 1,381,491 |
| EUR            |    | €         | 368.6 | 381.6      |    | Brent Crude Oil (USD/Bbl)    | ▲ |  | 104       |
| JPY            |    | ¥         | 2.1   | 2.2        |    | Copper (USD/Lbs)             | ▼ |  | 660       |
| CNY            |   |           | 48.1  | 50.6       |   | Cotton (USD/Lbs)             | ▼ |  | 79        |
| INR            |  | ₹         | 3.5   | 3.5        |  | Aluminium (USD/MT)           | ▼ |  | 3,170     |
|                |                                                                                     |           |       |            |  | Palm Oil 3M forward (MYR/MT) | ▼ |  | 4,643     |

Source: CBSL

Source: Bloomberg, CBSL

| Policy Rates        |  | OPR: 8.75%       |  | SRR: 2.00%             |  |
|---------------------|--|------------------|--|------------------------|--|
| Economic Indicators |  | Real GDP Growth: |  | NCPI YoY Change:       |  |
|                     |  | 2026 Q2 = 4.2%   |  | August 2026 = 8.1%     |  |
|                     |  |                  |  | CCPI YoY Change:       |  |
|                     |  |                  |  | September 2026 = 8.00% |  |

Source: CBSL

## DIVIDEND ANNOUNCEMENTS



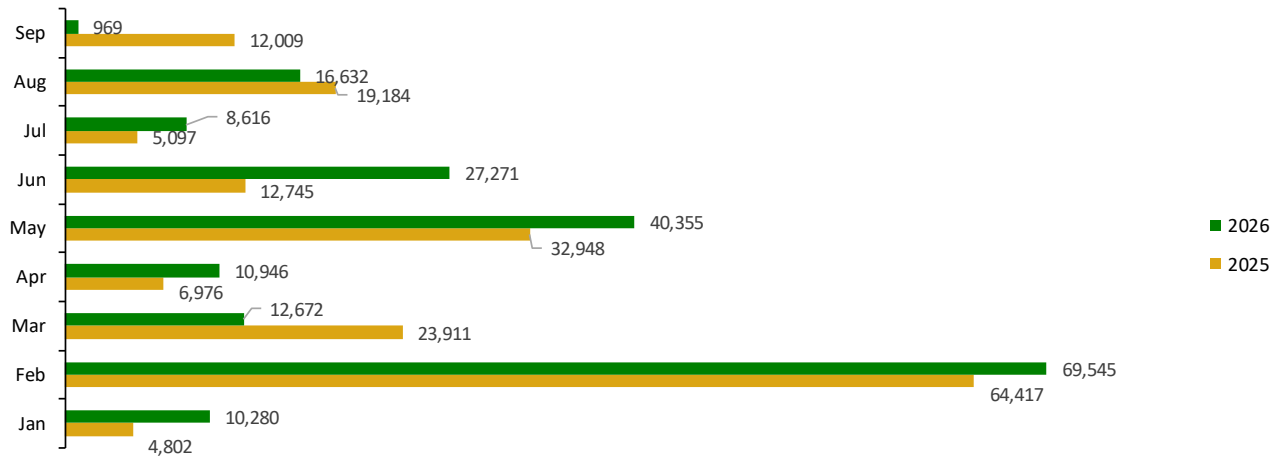
### Cash Dividends

Scan here for contacts & disclaimer

Thursday, October 1, 2026

| Company | Dividend Per Share | Final/ Interim  | XD Date | Record Date | Date of Payment |
|---------|--------------------|-----------------|---------|-------------|-----------------|
| MCPL(N) | LKR 3.00           | First and final | 1-Oct   | 2-Oct       | 20-Oct          |
| LPRT(N) | LKR 4.00           | First and final | 1-Oct   | 2-Oct       | 7-Oct           |
| ACL(N)  | LKR 0.60           | First           | 7-Oct   | 8-Oct       | 26-Oct          |
| ALUM(N) | LKR 0.20           | First           | 9-Oct   | 12-Oct      | 21-Oct          |
| KVAL(N) | LKR 0.20           | Second          | 9-Oct   | 12-Oct      | 21-Oct          |
| HAYC(N) | LKR 1.00           | Second          | 9-Oct   | 12-Oct      | 22-Oct          |
| TPL (N) | LKR 0.80           | Second          | 9-Oct   | 12-Oct      | 21-Oct          |

### LKR 197,287 Mn as dividends from January - September\* 2026



\*Until September 30, 2026

### Scrip Dividends

| Company     | Proportion of Shares Issued                      | XD Date   | Number of Shares           | Consideration      |
|-------------|--------------------------------------------------|-----------|----------------------------|--------------------|
| KZOO (N)    | 1 for 202.32562400                               | 24-Sep-26 | 4,553,230                  | 8.7                |
| WAPO (N)    | 1 for 29.14286066                                | 24-Sep-26 | 4,060,278                  | 20.4               |
| RAL (N)     | 1 for 130.58824265                               | 25-Sep-26 | 6,117,161                  | 11.1               |
| COCO (N)(X) | (N)- 1 for 294.44459493, (X)- 1 for 248.89040279 | 25-Sep-26 | (N)-1,222,677 , (X)-58,715 | (N)-26.5, (X)-22.4 |
| RHL (N)(X)  | (N)- 1 for 209.90580966, (X)- 1 for 150.94376185 | 25-Sep-26 | (N)-788,393 , (X)-160,336  | (N)-44.5, (X)-32   |
| MFPE (N)    | 1 for 188.2354873861                             | 28-Sep-26 | 730,468                    | 16                 |